The validity and enforceability of the Series 2020 Bonds will be approved by the County’s Bond Counsel:

\[\text{[164x1455]}\]

The validity and enforceability of the Series 2020 Bonds will be approved by the County’s Bond Counsel:

\[\text{[174x1022]}\]

The County reserves the right to modify or amend this Official Notice of Bond Sale, prior to the bid date. Any modifications occurring subsequent information with respect to the Series 2020 Bonds will be communicated by posting on the Grant Street Group website not later than 3:00 p.m., Mountain Prevailing Time on the day preceding the day on which proposals may be submitted, and will open the public sale of the Series 2020 Bonds to the bidder or bidders who submit the highest price (or lowest interest cost), as set forth in this Official Notice of Bond Sale.

Certification of Issue Price and Reoffering Yield

Any winning bidder will be required to complete, execute and deliver to the County (or on behalf of the bidder) a certification as to issue price, reoffering yield and certain other matters, substantially in the form as Exhibit B to this Notice of Bond Sale in the event the County does not receive three or more such bids, but a substantial amount (defined as 10%) of each maturity of the Series 2020 Bonds is sold to other parties, substantially in the form as Exhibit A to this Notice of Bond Sale in the event the County receives three or more bids that fit the requirements of the Official Notice of Bond Sale. An express disclaimer of all warranties, express or implied, is included in the form of Exhibit B to this Notice of Bond Sale in the event the County does not receive three or more bids, but a substantial amount of each maturity of the Series 2020 Bonds is sold to other parties.